



FORRESTER INVESTMENT MANAGEMENT CORPORATION GROUP

FORRESTER APPLICATION FORM

TICK

MRS

MRS

MISS

Note: **THIS APPLICATION FORM IS TO BE FILLED OUT BY BUSINESS CLIENT**

Full Name: _____

Title: _____

Company Name: _____

Company registration number: _____

V.A.T Number: _____

Company Address:

Contact Details: _____ Telephone: _____

Cell Phone: _____

Main Business Purpose:

LEGAL STATUS

Month of Business Registration:

Estimated Net Worth of Business/Company:

Consultant's signature _____ Date ___/___/___

Clients signature _____ Date ___/___/___ FORRESTER INVESTMENT
MANAGEMENT CORPORATION GROUP

FORESTER TRAVEL AND TOURISM

90 CHICKASHA SUITE 601 JOHNSTON STREET SUNNYSIDE PRETORIA GAUTENG SA

www.forestgroup.co.za, info@forestgroup.co.za, fax: 0867240996



TOTAL FUNDS

Total Project

Cost: R _____ : US\$ _____

Outside Investment Required:

Balance Amount of Funds Needed:

Funds Required For:

1. Start-up Project []
2. Existing Business []
3. Independent Expansion or Product Diversification []
4. Business Partnership []

PRIMARY SECURITY OFFERED

Unencumbered Balance:

Asset Accumulated:

ADDITIONAL COLLATERAL OFFERED:

Will you provide guarantee for repayment of loan? [] yes [] no
If yes please specify



PLEASE NOTE:

After you are signed up as our financial organization's client, your loan approval process will begin with submission of investment grade business plan, and custom made presentation package to the selected lenders/investors. This package (business plan + presentation package) will be professionally prepared by our financial organization, as necessary. Our financial organization charges fees for high level professional efforts to prepare client's investment grade business plan and presentation package to maximize chances of loan approval. Loans are approved primarily on the strength of the project, management & security offered to lenders for the repayment of the loan. Our financial organization wants to create a good impression of your project in the first contact with lenders.



STATUS OF PROJECT

Project Commencement Date: _____

Project Time Period: _____

Please Enclose a Detailed Overview of Contractual Agreements that will give substance and viability to warrant project funding.

Give a briefing of your market share and strategy:

WHAT DO YOU WISH TO ACCOMPLISH THROUGH FIMC-GROUP

- OBTAIN LETTER OF CREDIT
- OBTAIN SEED CAPITAL
- OBTAIN LOAN AND WORKING CAPITAL
- IMPROVE PERFORMANCE AND OBTAINING NECESSARY BUSINESS CAPITAL
- ORGANISING TECHNICAL TIE UP
- PURCHASE/LEASING PROPERTY/EQUIPMENT
- PURCHASE AND FINANCE BUSINESS ACQUISITION



PROJECT DETAILS:

START UP

EXSISTING RUNNING PROFITABLY

EXISTING BUSINESS INCURING LOSSES

ACQUISITION OF RUNNING BUSINESS

ACQUISITION OF CLOSED BUSINESS

EXPANSION/DIVERSIFICATION

Please specify your chosen category in brief:

EXISTING BANKING RELATIONS

Bank Name: _____

Address: _____

Banking Officer: _____

Telephone: _____

Date of Account set-up: _____

FINANCIAL ADVISOR (BROKER)

Name: _____

Address: _____

Phone: _____

Email: _____ Fax: _____



Please authorize further correspondence with financial advisor

Signature _____ Date ___/___/___

SUPPORTING DOCUMENTATION REQUIRED

Included in this Application:

1. Executive summary
2. Expected use of funds (detailed)
3. Resumes of Management
4. Performa Cash Flow
5. Corporate Financials
6. Balance Sheet
7. Detailed Marketing Plan
8. Articles of Incorporation
9. Resolution to Organise Funds
10. Tax Returns (last 3 years)
11. Two Business References
12. Contractual Agreements
13. Business Plan



Are you willing to pay above fees during the financing process in order to get approved?

Yes No Not Sure

Professionally prepared business plan available? Yes No Not Sure

Do you want our financial organization to create an updated Investment Grade Business Plan for you? Yes No Not Sure

[Please note that direct communication with the client will be requested by our **Financial Organization** and **ALL** agreements to authorize our services will **ONLY** be sent direct to a client, all supporting advisors must agree to stand aside when called for by our **Financial Organization**. The information provided in this project summary is true and correct. Our financial organization or assigns have our authority to obtain further references from any source to process this application. Also, they are hereby authorized to contact, submit information and negotiate (but not finalize) on our behalf for financing of the above project.

AUTHORIZED SIGNATURE(S)

1. _____ 2. _____

Company Name: _____ Date: ____/____/____

NOTE: First is the submitting of the inquiry form, executive summary form, business plan/profile (also recent financials for existing companies), and if necessary, have an initial telephone conversation with the principal. Our financial organization will send a custom proposal to prospective party with a copy to FIMC Group within 2/3 days. They will screen 5 to 10 right type of lenders for the project. Lenders can extend loans up to 5 or 10 years. They will recommend to the party right type of financing once we finalize draft plan. They normally protect client cash flow well as long as client is working well with them (professional and transparent). Interest rates vary from 6% to 15% per year depending on security, guarantees offered and nature of industry. More real estate is provided as security, normally lower the interest rates.